

TRANSLATION FOR REFERENCE PURPOSES ONLY

This notice has been translated from the original Japanese text of the timely disclosure statement dated February 6, 2026, and is for reference purposes only. In the event of any discrepancy between the original Japanese and this translation, the Japanese text shall prevail.



February 6, 2026

To whom it may concern

Listed Company Name: Unicharm Corporation
 Company Representative: Takahisa Takahara,
 Representative Director
 President and Chief Executive Officer
 (Code Number: 8113; Prime Market, Tokyo Stock Exchange)
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**Notice Regarding Revision of Consolidated Financial Results Forecasts
 for the Fiscal Year Ending December 31, 2025**

Unicharm Corporation (hereinafter “The Company”) hereby announces that it has revised its consolidated financial results forecasts for the fiscal year ending December 31, 2025, which was announced on August 5, 2025. The details are as below.

1. Revisions of the consolidated financial results forecasts

Revision of the consolidated financial results for the fiscal year ending December 31, 2025

(from January 1, 2025, to December 31, 2025)

	Net Sales	Core Operating Income	Profit Before Tax	Profit Attributable to Owners of Parent	Basic Earnings Per Share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	974,000	120,000	127,000	85,100	48.68
Revised forecast (B)	945,268	108,884	105,386	65,212	37.30
Change (B-A)	(28,732)	(11,116)	(21,614)	(19,888)	—
Change rate (%)	(2.9)	(9.3)	(17.0)	(23.4)	—
(Reference) Results of the fiscal year ended December 31, 2024	988,981	138,463	134,537	81,842	46.41

(Note) The Company conducted a 3-for-1 stock split of common stock effective January 1, 2025. Basic earnings per share is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

2. Reasons for Revision

In this revision of the financial forecasts, although net sales and core operating income performed better than expected in some regions such as North America and the Middle East, this was not enough to offset the struggles in China and Indonesia, resulting in a downward revision for the Company as a whole.

The first factor is the feminine care business in China. Although there were signs of a temporary recovery from the impact of reputational damage that occurred in March 2025, new reputational damage occurred in October 2025. The impact of this lasted longer than expected, resulting in both sales and profits falling below the previous forecast. The second factor is Indonesia, where shipments were adjusted due to changes in distributors amidst a continued harsh business environment.

In addition, profit before tax and profit attributable to owners of parent are expected to be significantly lower than the previous forecast. This is mainly due to the recording of an impairment loss of approximately 6.0 billion yen on assets in the Asian region and a one-time charge associated with the revision of the GST (Goods and Services Tax) in India. Specifically, regarding the balance of paid GST (assets that can be used for input tax credits) previously recorded as assets by a local subsidiary, it has become difficult to offset a portion of it against future output GST or to receive refunds due to the impact of legal changes. As a result of a careful review of the recoverability of these assets, the Company has decided to record approximately 6.9 billion yen as an evaluation loss under "Other expenses."

[Note on the financial results forecast]

The above forecast is based on information available as of the date of publication of this document. Actual results may differ from the forecast due to various factors in the future.

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